

VEGA DAILY

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VITAMIN

01

Currently, the FOB export price for 50% feed-grade Vitamin E is around USD13.2–14/kg. Over the past two months, there has been ongoing tension between upstream and downstream players in the Vitamin E market. With shifting market expectations, buyers have adjusted their procurement strategies, favoring “just-in-time” purchasing and smaller restocking volumes. Inventory cycles at some downstream enterprises have shortened drastically—from three months to one month, half a month, one week, or even just three days.

Upstream producers have also responded by adjusting their sales strategies, implementing supply control measures to stabilize prices.

However, the market may be at a turning point:

- 1.Substantial progress has been made in the U.S.-China tariff negotiations. If tariffs on goods exported to the U.S. are significantly reduced, the impact on exports may be eliminated.
- 2.Overall inventory levels of Vitamin E in the market are nearing depletion, with some users and distributors reporting zero stock and facing urgent restocking needs.
- 3.As of last week, a leading feed enterprise with an annual production capacity of 15 million tons began large-scale Vitamin E purchases. Overseas inquiries and demand have also shown a clear increase.

AMINO ACID

02

Threonine: The domestic Chinese market remains stable, with actual transaction prices ranging from USD1.22 to 1.25/kg. Producers’ quotations are steady, but transaction activity is relatively weak. International markets show subdued demand and trading. Attention should be paid to manufacturers’ export performance and shipment progress. Prices are expected to remain soft in the short term.

API

03

Oxytetracycline Hydrochloride: Upstream fermentation materials remain in short supply, leading to continued delivery challenges from major manufacturers, with some halting price quotations altogether. Current market transaction prices are between USD11 and 11.8/kg. Prices are expected to stay firm in the near term. Moving forward, it is important to monitor the supply of upstream raw materials, production schedules at factories, and changes in market demand. Overall, the trend appears to be stable with potential for upward movement.

FOOD ADDITIVE

04

According to the latest announcement from China’s National Health Commission, two new food raw materials (including sakura polyphenols), six new food additive varieties (such as peroxidase), and three new categories of food-contact products (such as docosanamide) have passed safety evaluations and received official approval. These assessments are based on expert scientific reviews to ensure compliance with national food safety standards, providing more compliant innovation pathways for the food industry.

Reported by Candice, Shea and Sharon

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